

STATE AID INCIDENCE ASSESSMENT GRID – Investment Priority 8/b – INDICATIVE TEMPLATE UNDER FINALIZATION

Project identification

Project title	
Project acronym	
Project number	
Official name of the Lead Applicant organization	

I. Check list

Criteria	Description/relevant document	Question	Yes	No	Na	Comments/Recommendations
1. Non-aid: a) exclusively for jobs fairs activities b) activities for construction, upgrading / modernization of roads improving cross-border accessibility to employment	a) Jobs fair activities are considered non-economic activities. b) Activities are considered non-economic activities as being State prerogative. Application form – work	See the provisions in the GfA				The assessor may ask for completion

Criteria	Description/relevant document	Question	Yes	No	Na	Comments/Recommendations
	packages					
2. Article 56 of GBER for local infrastructure						
a) Declaration related to the financial situation of the applicant, underlying that it is not in difficulty.	Annex.... To be provided in English To be signed	<p>1. Is the declaration attached to the Application Form?</p> <p>2. Is the provided template used?</p> <p>3. Is the declaration signed and stamped by the entity's legal representative?</p> <p>II. QUALITY</p> <p>The correctness of the data shall be checked by the assessor based on the latest version of the relevant financial documents</p>				The assessor may ask for completion
Article 56 GBER – local infrastructure	See the provisions of the scheme related to the local	II. QUALITY Do the activities in the AF observe the activities foreseen				The assessor may ask for clarifications.

Criteria	Description/relevant document	Question	Yes	No	Na	Comments/Recommendations
	infrastructure and Article 56 of GBER	<p>in the scheme for local infrastructure?</p> <p>The project budget is constructed based on the scheme and using reasonable assumptions and up-to-date figures?</p>				
3. DE MINIMIS						
De minimis	<p>See the provisions of the scheme related to de minimis</p> <p>The content of Application Form shall be checked in relation to de minimis</p>	<p>Do the activities in the AF observe the activities foreseen in the scheme for de minimis?</p> <p>The assessor shall check the accuracy of calculations within the declaration in case previous de minimis was granted. Due care shall be attached to the fact that 200.000 Euro could be granted by each of the Member States, namely Romania and Hungary, per undertaking as final beneficiary of state aid.</p>				The assessor may ask for clarifications.

Criteria	Description/relevant document	Question	Yes	No	Na	Comments/Recommendations
4. Other aspects						
1. Training activities <i>(exchange of experience does not involve state aid)</i> 1.a Trainings related to purchased equipment 1.b Trainings Not related to purchased equipment	Application Form – work-packages – project budget	a.1. Is there any training activity included in the project?				The assessor may ask for clarifications.
		a.2. If yes, is the training directly related to the project activities?				
		a.3. Is the training only for the staff directly involved in the project?				
		b.1. Is there any training activity NOT related to purchased equipment included in the project?				The assessor may ask for clarifications. The assessor can recommend deletion of this in case training it is not related to the purchased equipment.
		b.2. If yes, is the training for public institutions employees?				
		b.3. Are the participants to the training natural persons or employees of an entity having less than 20% economic activities?				

Criteria	Description/relevant document	Question	Yes	No	Na	Comments/Recommendations
						for alteration. In case not natural persons are meant for training, the assessor shall ask for the correlation of the training with the proper recommendation for the guide.
		b.4 Does the Application provide that the training related materials will be uploaded to the programme website, to Applicant's website?				The assessor may ask for clarifications.
2. Public roads construction/modernization activity	Application Form – work-packages	<p>1. Are the roads included within a national, regional or local strategy or Government Decision in force at the time of the application?</p> <p>2. Does the public road serve only a certain enterprise? <i>(Please note that state aid does not apply if the road is not intended to serve only a certain enterprise).</i></p>				The assessor may ask for clarifications and about dissemination.

Criteria	Description/relevant document	Question	Yes	No	Na	Comments/Recommendations
3. Indirect State aid	Application Form – work-packages	Is there any indirect State aid?				The State aid assessor shall also check the possible incidence of indirect State aid. Based on his/her professional judgement, the State aid assessor will formulate recommendations, to be respected accordingly.

II. Result of the Assessment

As a result of the assessment, I conclude that:

- ☐ For the project, the activities are considered State aid free, based on type of the activity/complying with recommendation

Relevant activity	Concerned budget of the activity	Partner(s) involved	Justification of decision	Recommendations

As a result of the assessment, I conclude that:

- ☐ For the project the following activities are considered to be under Article 56 of GBER

Relevant activity	Concerned budget of the activity	Partner(s) involved	Justification of decision	Recommendations

As a result of the assessment, I conclude that:

- ☐ For the project the following activities are considered to be under de minimis

Relevant activity	Concerned budget of the activity	Partner(s) involved	Justification of decision	Recommendations

III. Conclusions:

As a result of the assessment process, the project.....is:

- ☐ Rejected as noncompliant (the applicant failed to submit the requested completions/clarifications by the set deadline)
- ☐ Passed for the Quality (technical and financial) assessment step, subject to observe the recommendations¹ herein above

¹ If possible, deadlines will be set (e.g. until contracting)

- ☐ Passed for the Quality (technical and financial) assessment step² under conditions to be met until set deadline (yyyy/mm/dd)
- ☐ Passed for the Quality (technical and financial) assessment step

Date:

Place:

Signature:

² Please see the Methodology and criteria for assessment of projects in relation to State Aid, section 3.4 Procedural steps